UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 2, 2023

GlycoMimetics, Inc.

(Exact name of registrant as specified in its charter)

<u>Delaware</u> (State or other jurisdiction of incorporation)

<u>001-36177</u> (Commission File Number) 06-1686563 (IRS Employer Identification No.)

9708 Medical Center Drive

 $\label{eq:controller} \textbf{Rockville, MD 20850} \\ \text{(Address of principal executive offices, including zip code)}$

(240) 243-1201

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- $\hfill\square$ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- \square Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- \square Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol(s)	Name of each exchange on which registered
Common Stock, \$0.001 par value	GLYC	The Nasdaq Stock Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company \Box

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \Box

Item 7.01. Regulation FD Disclosure.

A copy of a slide presentation that GlycoMimetics, Inc. (the "Company") plans to use for anticipated investor meetings is attached to this Current Report as Exhibit 99.1 and is incorporated herein solely for purposes of this Item 7.01 disclosure.

The information in this Item 7.01, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Item 7.01, including Exhibit 99.1 attached hereto, shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, except as otherwise expressly stated in such filing.

Item 9.01. Exhibits.

(d) Exhibits

| Exhibit | Number | Silvo Mimetics, Inc. Corporate Presentation, March 2, 2023 | 104 | Cover Page Interactive Data File (the cover page XBRL tags are embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 2, 2023

GLYCOMIMETICS, INC.

By: /s/ Brian M. Hahn
Brian M. Hahn
Senior Vice President and Chief Financial Officer



Forward-Looking Statements



- To the extent that statements contained in this presentation are not descriptions of historical facts, they are forward-looking statements reflecting the current beliefs and expectations of the management of GlycoMimetics, Inc. ("GlycoMimetics," "we," "us, "our"). Forward-looking statements contained in this presentation may include, but are not limited to: (i) the expected or projected timing of events and data readout from ongoing Phase 3 clinical trials of uproleselan; (ii) the planned or potential clinical development and potential indications, benefits and impact of our drug candidates, including uproleselan; (iii) the timing of receipt clinical data; (iv) the potential safety, efficacy or clinical utility of our drug candidates; (v) the size of patient populations targeted be drug candidates we or our collaborators develop, and market adoption of our potential drug candidates by payors, physicians an patients; (vi) the likelihood and timing of regulatory filings, approvals or other anticipated interactions with regulatory authorities; our business and product development strategies, including our cash needs and expected cash runway; and (viii) any other statement containing terminology such as "may," "will," "should," "expects," "plans," "anticipates," "believes," "estimates," "predicts "potential," "intends," or "continue," or the negative of these terms or other comparable terminology.
- Forward-looking statements are subject to known and unknown risks, uncertainties, and other factors that may cause our or our industry's actual results, levels of activity, performance, or achievements to be materially different from those discussed, implied or otherwise anticipated by such statements. You are cautioned not to place undue reliance on such forward-looking statements, what are current only as of the date of this presentation. Examples of risks, uncertainties and factors that may cause differences between our expectations and actual results include unexpected safety or efficacy data, unexpected side effects observed during preclinical studies or in clinical trials, lower than expected enrollment rates in clinical trials, whether results of early clinical trials is be indicative of results from later clinical trials, changes in expected or existing competition or additional market research that may cause our expectations about market opportunity to change, changes in the regulatory environment for our drug candidates, failu of our collaborators to support or advance our collaborations or drug candidates, our need for future capital, the inability to adequately protect our intellectual property, and becoming a party to litigation or other disputes. For a further description of the riassociated with forward-looking statements, as well as other risks facing GlycoMimetics, please see the risk factors described in Company's Annual Report on Form 10-K filed with the U.S. Securities and Exchange Commission on March 3, 2022, its Quarterl Report on Form 10-Q filed with the SEC on November 9, 2022, and other reports we file with the U.S. Securities and Exchange Commission from time to time, including those factors discussed under the caption "Risk Factors" in such filings. Forward-looking statements speak only as of the date of this presentation, and GlycoMimetics undertakes no obligation to update or revise these statements, except as may be required by law.

Pioneers in glycobiology-based therapies for cancers and other rare diseases

Strong Foundation with Near-Term Catalysts and Broad Pipeline

Uproleselan: Multiple Late-Stage Clinical Trials

- Fully enrolled Phase 3 trial in R/R AML (n=388), OS events trigger currently projected for ~1H-2024
- Fully enrolled Phase 2 trial in front-line AML (n=267) ongoing, **NCI-sponsored**
- Ongoing ISTs in other AML populations. Preliminary data presented at ASH 2022
- Novel MOA → potential broad utility with Breakthrough Therapy, Fast Track, and **Orphan** designations

Broad Early-Stage Pipeline

- Novel small molecules inhibit carbohydrate signaling
- - · Targets sickle cell pain crises
 - Cleared FDA 30-day IND
- GMI-2093
 - · Targeting fibrotic diseases
 - · First oral Galectin-3 antagonist

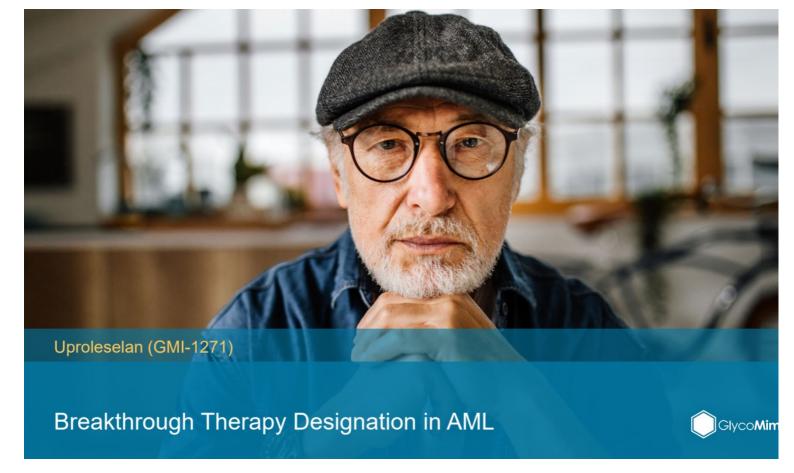
Targeted Operational Execution

- Recent Key Leadership Hires → purpose-driven biotechnology
- Deep expertise in regulatory, medical and commercialization across hem/onc therapies

A Portfolio of Exciting Product Candidates



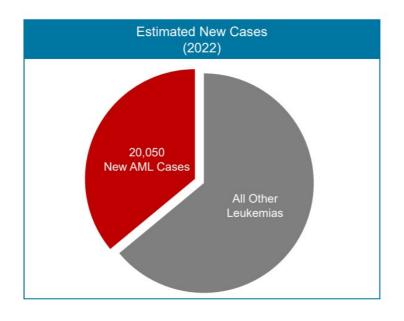
						Regulatory	Approval	
	;	DISCOVERY -	PRECLINICAL	CLI	NICAL		MARKET	
PROGRAM	THERAPEUTIC AREA	DISCOVERY	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3	MARKET	PAI
SELECTINS								
UPROLESELAN	Relapsed / Refractory AML	Fully Enrolled 388 patients Nov 2021 – Events trigger projected ~1H-24						36
(GMI-1271)	Newly Diagnosed "Fit" AML	Fully	Enrolled 267	patients Dec	2021			apo
GMI-1687	SCD Vaso-occlusive Crisis and AML	IND Cleared	June 2022) apo
GALECTINS								
GMI-2093	Fibrosis and Oncology	Lead declared	March 2022					
								1

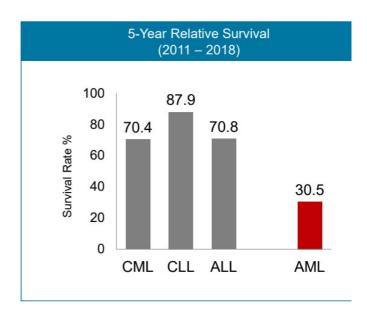


SIGNIFICANT UNMET NEED IN AML

Significant Lowest 5-Year Survival of all Leukemias¹



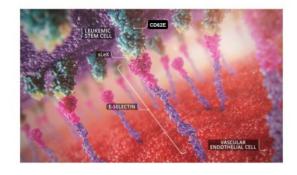




1. SEER 2022 S

Uproleselan: First-in-Class E-Selectin Antagonist to Address Resistance Pathways in AML







E-selectin:

- ✓ Adhesion molecule constitutively expressed in bone marrow microvasculature
- ✓ Up-regulated by Leukemic Stem Cells and AML blasts via secreted inflammatory mediators

E-selectin/E-selectin Ligand Interaction:

- ✓ Enables AML blast sequestration in bone marrow
- ✓ Activates pro-survival NF-kB pathways
- ✓ E-selectin ligand sLe^x up-regulated on AML cells via multiple distinct drug resistance mechanisms

Uproleselan, an E-Selectin Antagonist:

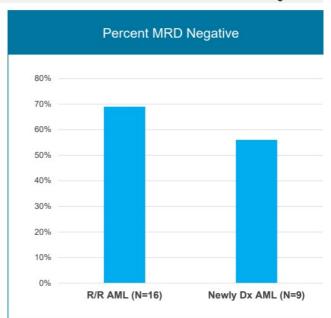
- ✓ Releases AML blasts from vascular sequestration, agnostic to AML mutational status
- ✓ Disrupts NF-kB mediated chemoresistance pathways
- ✓ Potential broad utility across AML

7

UPROLESELAN in R/R and Newly Diagnosed AML Patients Phase 1/2 Results



- · 41% CR/CRi; 8.8 mos. Median Overall Survival in Relapsed/Refractory AML
- 72% CR/CRi; 9.2 mos. Event Free Survival in Newly Diagnosed AML
- MRD-negativity in >50% of evaluable patients
 - · Enhancing depth of response
- · E-selectin ligand expression
 - · Detectable in every patient tested
 - · Higher levels in R/R patients achieving CR/CRi, MRDand prolonged median OS





blood Results Published in Blood February '22

UPROLESELAN

Potential Foundational Backbone Across Spectrum in AML



~20,240 Newly Diagnosed AML Patients in the U.S.1

~12,000 "Fit" patients eligible for intensive chemotherapy

~8,000 "Unfit"

12K

NEWLY DIAGNOSED, ELDERLY AML NCI-Sponsored Phase 2/3

Combination of Uproleselan + 7&3

8N

Recent venetoclax approval

8.5K
PATIENTS/YEAR

RELAPSED / REFRACTORY AML GMI-Sponsored Phase 3

Combination of Uproleselan + MEC/FAI

UPROLESELAN VALUE PROPOSITION

- Improve achievement / depth of remission
- Extend overall survival
- Mitigate chemotherapy-related toxicity

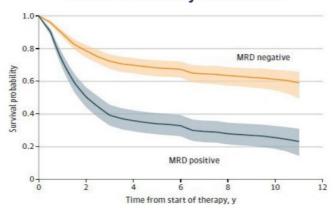
9

. SEER 202

MRD negativity and HSCT both favorably prognostic

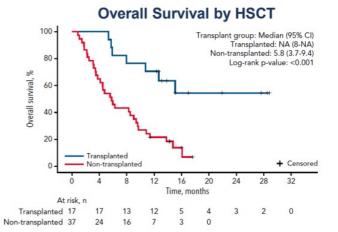






- Meta-analysis of 81 studies (N >11,000)
 - MRD negativity prognostic for superior OS
 - Average OS MRD HR 0.36,
 - Independent of age, subtype, timing, method

Short, et al. JAMA Oncology 2020 6(12): 1890-1899



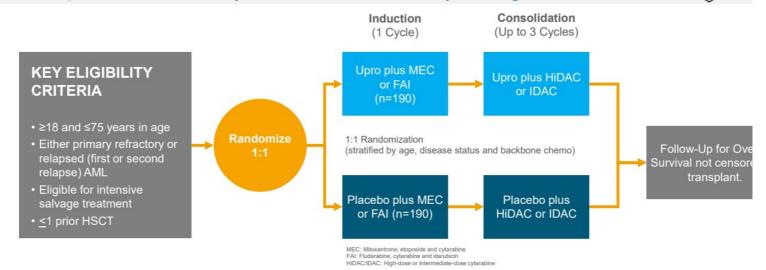
- Uproleselan Phase 1/2 overall survival by HSCT
 - N=54 R/R AML patients at 10 mg/kg RP2D
 - 10 longest survivors all MRD-negative
 - Overall MRD-negative: 56% 1L, 69% R/R

DeAngelo et al, Blood 2022 139(8):1135-1146.

UPROLESELAN

Relapsed / Refractory AML Phase 3 Study Design



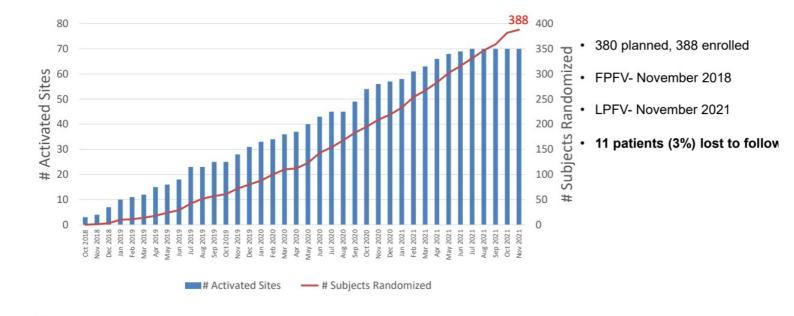


Enrollment of 388 Completed in November 2021

11

Study GMI-1271-301 Enrollment





UPROLESELAN

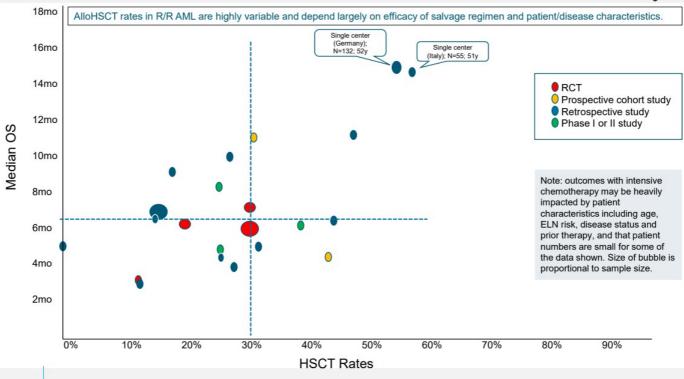
Phase 3 Patient Characteristics Broadly Similar to Phase 2



Relapsed/Refractory Patient Demogra	phics	
	301 Study N=388	201 Study N=66
Age, median (range)	58 (20-75)	59 (26-84)
Refractory, n (%)	129 (33%)	22 (33%)
Relapsed, n (%)	259 (67%)	44 (67%)
Duration of prior remission ≤6 mos	49 (19%)	18 (41%)
Prior Therapies		
HSCT	70 (18%)	12 (18%)
≥2 Induction Regimens	63 (16%)	22 (33%)
ELN Risk Category		
Adverse	42%	50%
Intermediate	23%	17%
Favorable	21%	11%
Unknown	14%	22%

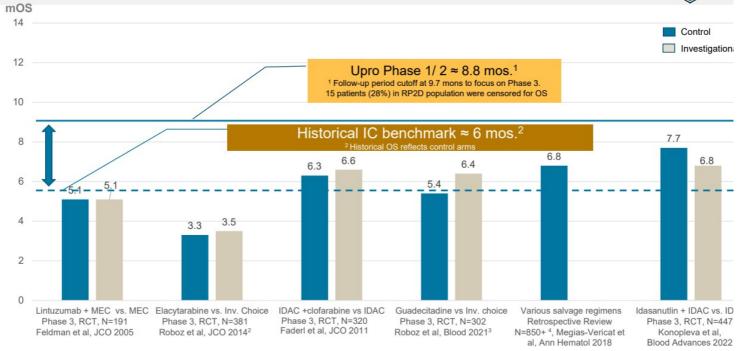
Intensive Chemotherapy (IC) in R/R AML Typical ~6-7 months mOS and HSCT rates ~25-30%





Historical Intensive Chemotherapy benchmarks for mOS are ~6 months





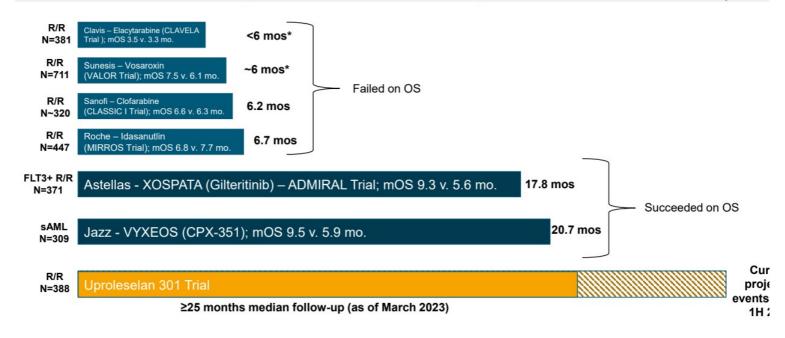
Note: patient outcomes for IC eligible populations often vary depending upon patient and disease characteristics

³ Control group includes patients on MEC and FLAG-IDA

⁴ All patients in this analysis received MEC

Duration of Follow-Up and Outcomes in Key AML Trials





^{*} Median follow-up stated at time of event trigger and derived from protocol and/ or final results as it was not included in the publication

Follow-Up Versus Outcome in Select AML Trials



Trial	Median Survival (mos)	Enrollment (mos)	Median Follow-up (mos)	Enrolled (N)	Events	OS HR	P- value
CLAVELA	3.5 vs 3.3 mos	28	< 6	381	302	0.97	0.96
VALOR	7.5 vs 6.1 mos	33	~ 6	711	562	0.87	0.0610
CLASSIC I	6.6 vs 6.3 mos	38	6.2	320	258	1.00	1.00
MIRROS	6.8 vs 7.7 mos	48.5	6.7	436	296	1.09	0.52
VIALE-A	15 vs 10 mos	27	20.5	433	270	0.66	< 0.001
VYXEOS	9.6 vs 6.0 mos	~24	20.7	309	236	0.69	0.003
ADMIRAL	9.3 vs 5.6 mos	28	17.8	371	258	0.64	< 0.001
Uproleselan	TBD	36	>25 (Mar 23)	388	295	TBD	TBD

UPROLESELAN

Potential Foundational Backbone Across Spectrum in AML



~20,240 Newly Diagnosed AML Patients in the U.S.1

~12,000 "Fit" patients eligible for intensive chemotherapy

~8,000 "Unfit"

12K ATIENTS/YEAR NEWLY DIAGNOSED, ELDERLY AML NCI-Sponsored Phase 2/3 Combination of Uproleselan + 7&3

8K

Recent Venetoclax approval

8.5K
PATIENTS/YEAR

RELAPSED / REFRACTORY AML GMI-Sponsored Phase 3

Combination of Uproleselan + MEC/FAI

UPROLESELAN VALUE PROPOSITION

- Improve achievement / depth of remission
- Extend overall survival
- Mitigate chemotherapy-related toxicity

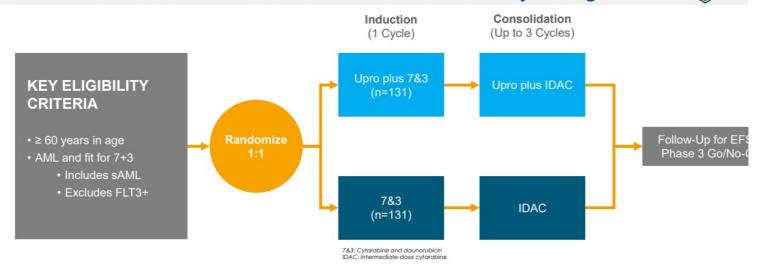
18

SEER 2021

UPROLESELAN

NCI / Alliance Frontline "Fit" AML Phase 2/3 Study Design



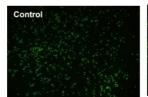


Phase 2 portion fully enrolled in December 2021

10



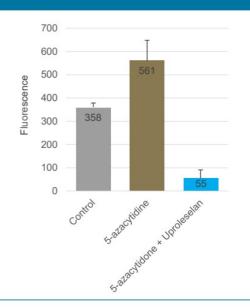
UPROLESELAN INHIBITS BINDING OF BLASTS







KG1 AML cells were incubated for 96 hours in the absence or presence of 100 nM 5-azacytidine, labeled with calcein and allowed to adhere to E-selectin coated plates (control and 5-azacytidine above). After 45 minutes of adhesion, Uproleselan was added to the wells and fluorescence determined after 30 minutes (5-azacytidine → Uproleselan above).

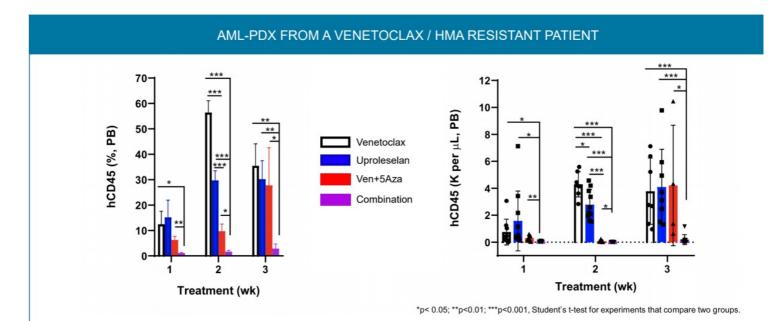


20

*SOHO Septen

UPROLESELAN / VENETOCLAX / HMA COMBINATION Significantly Reduces Leukemia Burden*





21

*ASH Decer

ASH 2022: First Clinical Uproleselan Data Generated Outside of GlycoMimetics-Sponsored Trials



Uproleselan data from two investigator-sponsored trials presented at ASH in December 2022

A Phase I Study of Uproleselan Combined with Azacitidine and Venetoclax for the Treatment of Older or Unfit Patients with Treatment Naïve Acute Myeloid

Brian Jonas, M.D., Ph.D., of the University of California, Davis Publication Number: 2764

Encouraging safety and evidence of disease activity

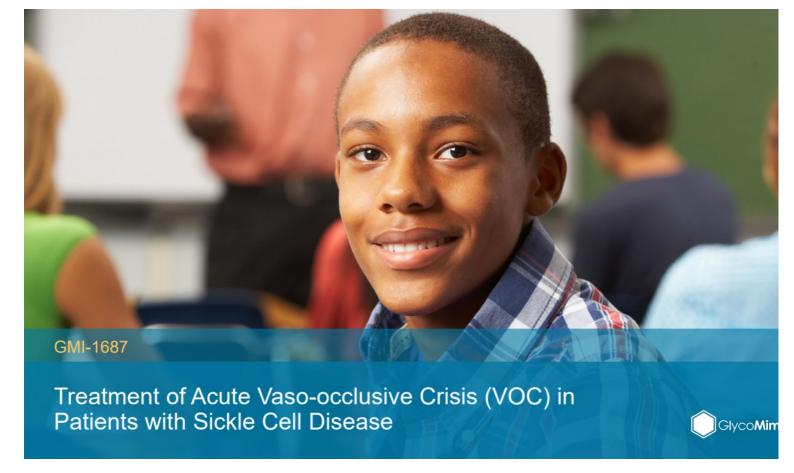
- 8 evaluable patients with poor prognosis
 - 6/8 (75%) were ELN 2017 adverse risk disease
 - 3/8 (38%) had complex cytogenetics
- · Data outcomes
 - 6/8 (75%) CR/CRi
 - 5/8 (63%) full CR1/8 (13%) CRi
 - - 5/8 (63%) CR/CRi responses occurred with
 - 4 CR/CRi MFC MRD negative
 - 50% overall MRD negative rate67% among CR/CRi responders

Uproleselan added to Cladribine Plus Low Dose Cytarabine (LDAC) in Patients with Treated Secondary Acute Myeloid Leukemia (TS-AML)

Emmanuel Almanza-Huante, M.D. Publication Number: 1448

62% ORR in very high-risk patient population

- 9 evaluable patients
 - All patients had unfavorable features by ELN 2017
- Data outcomes
 - Combination of Cladribine + LDAC with uproleselan overall well tolerated with few treatment-related AEs
 - No dose-limiting toxicities observed on dose levels -1 or 1



Significant Unmet Need Remains in SCD



Prevalence

~100K

SCD patients in the US

~1 in 365

Black Americans affected at birth

25-30yr

Reduction in average life expectancy

Symptoms

Vaso-occlusive crises (VOCs), also referred to as pain crises, are the clinical hallmark of SCD

>90%

of hospitalizations due to VOC

↑Risk of

Stroke
Acute Chest Syndrome
Renal failure

Current Treatments

Voxeletor



VOC improvement per yr (From 3.19 to 2.77 VOCs/yr)

Crizanlizumab-tmca



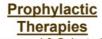
VOC improvement per yr (From to 1.6 VOCs/yr)

2

Centers for Disease Control and Prevention. Sickle cell disease (SCD) accessed May 4, 2021 Lanzkron S, et al. Pub i 2013;128:110-116. Ballas, S.K. American Journal of Hematology DOI: 10.1002/ajh.21443. Centers for Disease Control Prevention. Sickle cell disease (SCD) accessed Aug, 2022; Sins JWR, et al., Blood Adv. 2017;1(19):1598-616

Even with Prophylactic and Gene Therapy Approaches, Acute VOC Will Remain A Significant Unmet Medical Need





(Approved & Selected In Development)

Voxeletor

Hydroxyurea

30% reduction in VOC (ASH 2021 Real World Data)

50% reduction in VOC

Crizanlizumab-tmca

Inclacumab

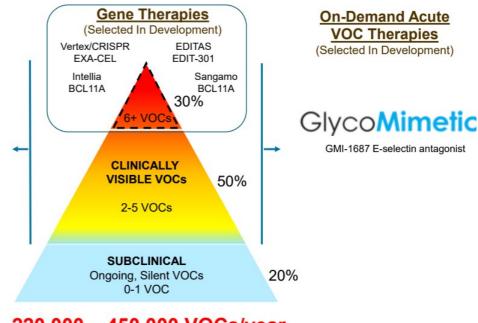
45% reduction in VOC (SUSTAIN Study)

P-selectin mAb (Likely 45% reduction in VOC)

PF-07209326 (Pfizer)

E-selectin mAb (Phase 1)

Use impacted by disparities in access to care, socioeconomic factors and toxicity (e.g. HUmyelosuppression; Advakeo – liver pathologies)

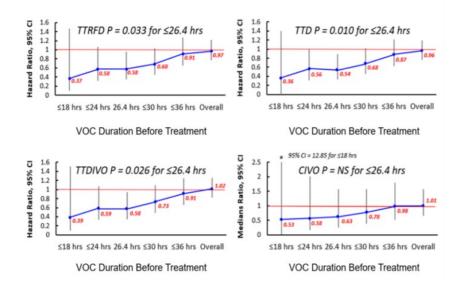


220,000 - 450,000 VOCs/year

(in the era of prophylactic therapies)

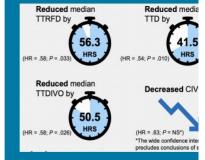
Early Intervention Resulted In Clinical Benefit





TTRD = time to readiness for discharge; TTD = time to discharge; TTDIVO = time to discontinuation of IV opioids; CIVO = cumulative IV opioid use

For patients treated wit first quartile of treatme timeliness (<26.4hrs), meaningful, statistical significant benefit was sacross study endpoin



26

T. Wun, ASH 2020

GMI-1687 leverages years of research to empower patients to take control of their disease





Potentially changing the treatment paradigm to convenient, early, on-demand disease modifying therapy





Lessons Learned	GMI-1687	
E-selectin drives acute VOC ¹	 Fast-acting, small molecule inhibitor against E-selectin to block endothelial activation and multicellular adhesion that are the foundation of acute VOC ≥500-fold more potent than rivipansel 	on
Treatment early during VOC is critical	 Patients (or caregiver) can potentially self-administer GMI-1687 via an autoinjector upon recognition of an acute VOC episode 100% bioavailable following subcutaneous administration 	r
Too little, too late - must give full doses	Optimize dose and regimen based on reductions in sE-selectin – <u>drive and sustain</u> Agreed to as part of FDA Pre-IND Meeting	<u>n</u>

FDA "Safe to Proceed" Clearance for IND in June 2022

27

¹ Morikis et al, Frontiers in Immunology, April 2021, Vol. 12, Artic



GALECTIN-3 ANTAGONISTS Highly Potent and Highly Differentiated

Glyco

- · Target: Galectin-3 carbohydrate-binding protein
 - · GMI-2093 development candidate
- · Relevance: Central role in fibrosis and cancer
 - · Inflammation, aberrant cell activation/proliferation, fibrogenesis
 - · Blockade may prevent/reverse fibrosis following organ damage
 - · Antifibrotic/antitumor activity in various disease models
- Chemistry: Rationally designed with proprietary platform
- Differentiation: Compounds have high binding affinity and specificity for Galectin-3
- · Orally bioavailable

The Promise of Targetin The Galectins:

Modulating The Immune And Inflammatory Response to Cancer and Fibrosis

Pioneers in glycobiology-based therapies for cancers and other rare diseases

Strong Foundation with Near-Term Catalysts and Broad Pipeline

Uproleselan: Multiple Late-Stage Clinical Trials

- Fully enrolled Phase 3 trial in R/R AML (n=388), OS events trigger currently projected for ~1H-2024
- Fully enrolled Phase 2 trial in front-line AML (n=267) ongoing, **NCI-sponsored**
- Ongoing ISTs in other AML populations. Preliminary data presented at ASH 2022
- Novel MOA → potential broad utility with Breakthrough Therapy, Fast Track, and **Orphan** designations

Broad Early-Stage Pipeline

- Novel small molecules inhibit carbohydrate signaling
- - · Targets sickle cell pain crises
 - Cleared FDA 30-day IND
- GMI-2093
 - · Targeting fibrotic diseases
 - · First oral Galectin-3 antagonist

Targeted Operational Execution

- Recent Key Leadership Hires → purpose-driven biotechnology
- Deep expertise in regulatory, medical and commercialization across hem/onc therapies

