SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

			or Se	cuon 30(n) c	of the Investment Company Act of 1	.940				
1. Name and Address of Reporting Person* <u>NEW ENTERPRISE ASSOCIATES</u> <u>13 LP</u>			2. Date of Event Requiring Statement (Month/Day/Year) 01/09/2014		3. Issuer Name and Ticker or Trading Symbol <u>GLYCOMIMETICS INC</u> [GLYC]					
(Last) (First) (Middle)					4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner		(Mo	5. If Amendment, Date of Original Filed (Month/Day/Year)		
1954 GREENSPRING DRIVE SUITE 600					Officer (give title below)	Other (spe below)	· [0.1	6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person		
(Street) TIMONIUM MD 21093							1			
(City) (Sta	ate)	(Zip)								
			Table I - No	on-Deriva	tive Securities Beneficial	lly Owned				
1. Title of Security (Instr. 4)							cṫ(D) (Inst	Nature of Indirect Beneficial Ownership nstr. 5)		
		(e	- Table II .g., puts, ca	Derivativ alls, warr	ve Securities Beneficially ants, options, convertible	Owned e securities	5)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of		6. Nature of Indirect Beneficial Ownership (Instr. 5)	
				Expiration Date	Title	Amount or Number of Shares	Derivative Security	or Indirect (I) (Instr. 5)		
Series A-1 Preferre	ed Stock		(1)	(1)	Common Stock	3,580,877	(1)	D ⁽²⁾		
1. Name and Address <u>NEW ENTERF</u> (Last) 1954 GREENSPR	(First)	SSOCIATES 1 (Middle		_						
SUITE 600		L		_						
(Street) TIMONIUM	MD	21093	}	_						
(City)	(State)	(Zip)		_						
1. Name and Address										
<u>NEA Partners</u>	<u>13, Limit</u>	<u>ed Partnership</u>		_						
(Last) (First) (Middle) 1954 GREENSPRING DRIVE SUITE 600										
(Street) TIMONIUM MD 21093		}								
(City) (State) (Zip)										
1. Name and Address of Reporting Person [*] <u>NEA 13 GP, Ltd</u>										
(Last) (First) (Middle) 1954 GREENSPRING DRIVE SUITE 600			_							
(Street) TIMONIUM MD 21093			}							

(City)	(State)	(Zip)				
1. Name and Address of Reporting Person [*] BASKETT FOREST						
(Last) 1954 GREENSPRII	(First) NG DRIVE	(Middle)				
SUITE 600						
(Street) TIMONIUM	MD	21093				
(City)	(State)	(Zip)				
1. Name and Address or DRANT RYAN						
(Last)	(First)	(Middle)				
1954 GREENSPRII SUITE 600	NG DRIVE					
(Street) TIMONIUM	MD	21093				
(City)	(State)	(Zip)				
1. Name and Address of KERINS PATRI						
(Last)	(First)	(Middle)				
1954 GREENSPRII SUITE 600	NG DRIVE					
(Street) TIMONIUM	MD	21093				
(City)	(State)	(Zip)				
1. Name and Address o						
(Last)	(First)	(Middle)				
1954 GREENSPRII SUITE 600	NG DRIVE					
(Street) TIMONIUM	MD	21093				
(City)	(State)	(Zip)				
1. Name and Address of MOTT DAVID						
(Last)	(First)	(Middle)				
1954 GREENSPRII SUITE 600	NG DRIVE					
(Street) TIMONIUM	MD	21093				
(City)	(State)	(Zip)				
1. Name and Address or <u>Viswanathan Ra</u>						
(Last) 1954 GREENSPRII SUITE 600	(First) NG DRIVE	(Middle)				
(Street)						

TIMONIUM	MD	21093
(City)	(State)	(Zip)
1. Name and Address Weller Harry R		
(Last) 1954 GREENSPR SUITE 600	(First) ING DRIVE	(Middle)
(Street) TIMONIUM	MD	21093
(City)	(State)	(Zip)

Explanation of Responses:

1. Each share of Series A-1 Preferred Stock is convertible, at any time, at the holder's election, into the Issuer's common stock on a 1-for-3.302 basis. In addition, effective immediately prior to the closing of the Issuer's initial public offering of its common stock, each share of Series A-1 Preferred Stock will automatically convert into 1/3.302 shares of the Issuer's common stock. The Series A-1 Preferred Stock has no expiration date.

2. The shares are directly held by New Enterprise Associates 13, L.P. ("NEA 13") and are indirectly held by NEA Partners 13, L.P. ("NEA Partners 13"), the sole general partner of NEA 13, NEA 13 GP, LTD ("NEA 13 LTD"), the sole general partner of NEA Partners 13 and each of the individual directors of NEA 13 LTD (NEA Partners 13, NEA 13 LTD and the individual directors of NEA 13 LTD (collectively, the "Directors") together, the "Indirect Reporting Persons"). The Directors of NEA 13 LTD are M. James Barrett, Peter J. Barris, Forest Baskett, Ryan D. Drant, Patrick J. Kerins, Krishna "Kittu" Kolluri, David M. Mott, Scott D. Sandell, Ravi Viswanathan and Harry R. Weller. The Indirect Reporting Persons disclaim beneficial ownership within the meaning of Section 16 of the Securities Exchange Act of 1934, as amended, or otherwise of such portion of the NEA 13 shares in which the Indirect Reporting Persons have no pecuniary interest.

/s/ Louis Citron, attorney-in	- 01/
<u>fact</u>	01/
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01/09/2014

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.